

Monday, November 07, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar sedang mencermati data nonfarm payrolls dari AS yang cukup mendukung. Walaupun angka Oktober sebesar 161rb di bawah ekspektasi pasar sebesar 173rb, adanya revisi cukup besar sebanyak 44rb untuk bulan-bulan sebelumnya dilihat sebagai indikasi positif. Hal ini menyebabkan pasar kembali menyoroti kemungkinan kenaikan suku bunga Federal Reserve di bulan Desember, sebesar 76% menurut pasar futures.
- **Indonesia:** Data PDB untuk kuartal III dijadwal akan diumumkan hari ini. Kami menganggap bahwa pertumbuhan ekonomi akan berkisar di sekitar level 5,1%yoy, yakni lebih turun sedikit dibandingkan data 5,18% untuk kuartal sebelumnya.

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Analisa Sekilas

- **FX:** USD menguat setelah adanya pandangan bahwa Hillary Clinton masih dapat mengungguli Donald Trump dalam pilpres AS yang akan dilaksanakan besok, setelah adanya klarifikasi dari FBI bahwa hasil investigasi mereka mengenai email Clinton tetap menyatakan bahwa dia tidak bersalah.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13068	EUR-USD	1,1141	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14523,70	GBP-USD	1,2517	DJIA	17888,28	-42,39
GBP-IDR	16322,79	USD-JPY	103,12	Nasdaq	5046,37	-12,04
JPY-IDR	126,85	AUD-USD	0,7673	Nikkei 225	16905,36	-229,32
AUD-IDR	10040,55	NZD-USD	0,7326	STI	2788,80	-13,28
CAD-IDR	9750,41	USD-CAD	1,3404	KLCI	1648,24	0,16
SGD-IDR	9431,69	USD-CHF	0,9684	JCI	5362,66	33,16
MYR-IDR	3111,87	USD-NOK	8,1591	Baltic Dry	855,00	6,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,20		1Y	6,18		
1 Minggu	4,86		2Y	6,70		
1 Bulan	6,04		5Y	7,00		
3 Bulan	6,95		10Y	7,33		
6 Bulan	7,18		15Y	7,75		
12 Bulan	7,37		20Y	7,87		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research & Strategy

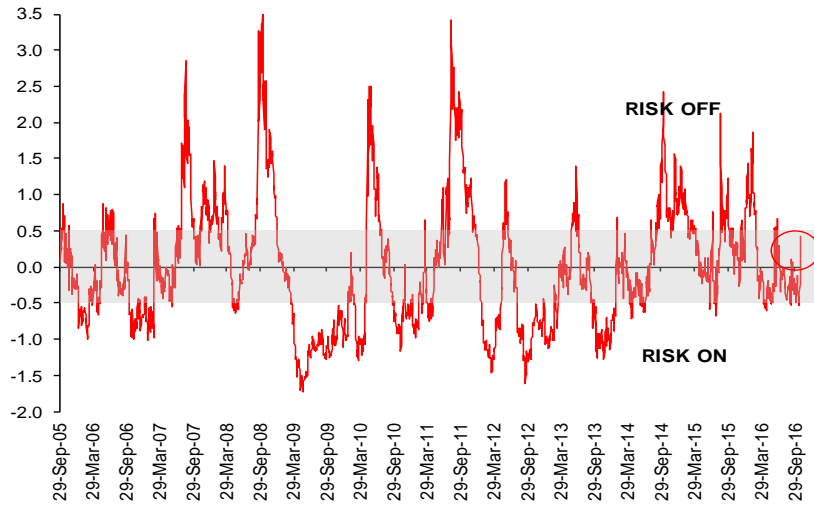
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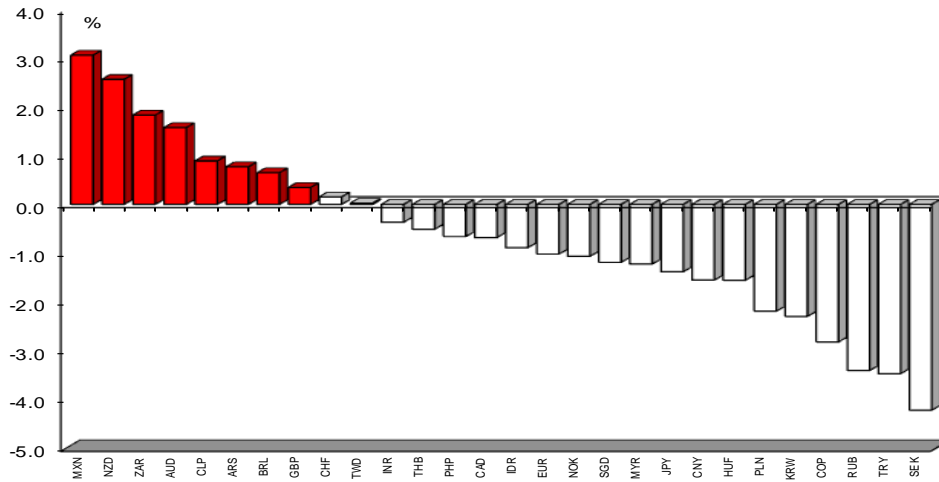
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
11/04/2016 07:50	JN	Foreign Buying Japan Bonds	Oct-28	--	-¥267.8b	-¥752.5b	--
11/04/2016 07:50	JN	Foreign Buying Japan Stocks	Oct-28	--	¥108.9b	¥85.3b	¥85.2b
11/04/2016 08:30	JN	Nikkei Japan PMI Services	Oct	--	50.5	48.2	--
11/04/2016 08:30	JN	Nikkei Japan PMI Composite	Oct	--	51.3	48.9	--
11/04/2016 08:30	AU	Retail Sales MoM	Sep	0.40%	0.60%	0.40%	0.50%
11/04/2016 09:00	PH	CPI YoY	Oct	2.30%	2.30%	2.30%	--
11/04/2016 12:00	MA	Exports YoY	Sep	-2.00%	-3.00%	1.50%	--
11/04/2016 12:00	MA	Imports YoY	Sep	-1.60%	-0.10%	4.90%	--
11/04/2016 12:00	MA	Trade Balance MYR	Sep	8.90b	7.56b	8.51b	--
11/04/2016 15:30	TH	Foreign Reserves	Oct-28	--	\$180.1b	\$179.7b	--
11/04/2016 16:45	IT	Markit/ADACI Italy Services PMI	Oct	51.5	51	50.7	--
11/04/2016 16:50	FR	Markit France Services PMI	Oct F	52.1	51.4	52.1	--
11/04/2016 16:50	FR	Markit France Composite PMI	Oct F	52.2	51.6	52.2	--
11/04/2016 16:55	GE	Markit Germany Services PMI	Oct F	54.1	54.2	54.1	--
11/04/2016 17:00	EC	Markit Eurozone Services PMI	Oct F	53.5	52.8	53.5	--
11/04/2016 17:00	EC	Markit Eurozone Composite PMI	Oct F	53.7	53.3	53.7	--
11/04/2016 18:00	EC	PPI MoM	Sep	0.00%	0.10%	-0.20%	--
11/04/2016 20:30	US	Trade Balance	Sep	-\$38.0b	-\$36.4b	-\$40.7b	-\$40.5b
11/04/2016 20:30	CA	Unemployment Rate	Oct	7.00%	7.00%	7.00%	--
11/04/2016 20:30	US	Change in Nonfarm Payrolls	Oct	173k	161k	156k	191k
11/04/2016 20:30	CA	Net Change in Employment	Oct	-15.0k	43.9k	67.2k	--
11/04/2016 20:30	US	Change in Manufact. Payrolls	Oct	-4k	-9k	-13k	-8k
11/04/2016 20:30	US	Unemployment Rate	Oct	4.90%	4.90%	5.00%	--
11/07/2016 08:00	JN	Labor Cash Earnings YoY	Sep	0.20%	--	-0.10%	0.00%
11/07/2016 15:00	GE	Factory Orders MoM	Sep	0.20%	--	1.00%	--
11/07/2016 15:00	GE	Factory Orders WDA YoY	Sep	3.50%	--	2.10%	--
11/07/2016 15:00	MA	Foreign Reserves	Oct-31	--	--	\$97.8b	--
11/07/2016 16:00	TA	Exports YoY	Oct	2.20%	--	-1.80%	--
11/07/2016 16:00	TA	Imports YoY	Oct	5.40%	--	0.70%	--
11/07/2016 16:30	UK	Halifax House Prices MoM	Oct	0.20%	--	0.10%	--
11/07/2016 17:00	SI	Foreign Reserves	Oct	--	--	\$253.41b	--
11/07/2016 17:10	GE	Markit Germany Retail PMI	Oct	--	--	53	--
11/07/2016 17:10	EC	Markit Eurozone Retail PMI	Oct	--	--	49.6	--
11/07/2016 17:10	FR	Markit France Retail PMI	Oct	--	--	49.1	--
11/07/2016 17:10	IT	Markit Italy Retail PMI	Oct	--	--	45	--
11/07/2016 18:00	EC	Retail Sales MoM	Sep	-0.30%	--	-0.10%	--
11/07/2016	HK	Foreign Reserves	Oct	--	--	\$362.5b	--
11/07/2016	CH	Foreign Reserves	Oct	\$3132.5b	--	\$3166.4b	--
11/07/2016	ID	Foreign Reserves	Oct	--	--	\$115.67b	--
11/07/2016	ID	GDP YoY	3Q	5.08%	--	5.18%	--
11/07/2016 11/13	VN	Domestic Vehicle Sales YoY	Oct	--	--	25.30%	--

Source: Bloomberg

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